

We have some fantastic opportunities to join our long established, successful and profitable IFA business based in Derby, an appointed representative of the Tenet Network, and covering the East Midlands, Staffordshire and South Yorkshire areas.

Self-employed Independent Financial Adviser

Benefits:

We run in-house model portfolios which have consistently performed well and are reviewed and re-balanced three times per year. This creates a very strong client service proposition meaning that clients are loyal and maintain very long term relationships.

Currently around two thirds of adviser income is generated through client servicing. You'll have access to a full back office administration and paraplanning service so you can fully focus on serving your clients.

- Self-employed basis and the freedom to work how you want to
- Competitive, stepped payment structure
- Paraplanning, Administration and marketing support
- Benefit from being a part of the multi award-winning Tenet Network
- Operate on a fully 'whole of market' basis
- Work from home, offices or both
- Meet your clients at our offices or wherever you choose
- Share option scheme for all staff and advisers
- Great team spirit and collegiate atmosphere
- Highly technical and supportive team
- Established and well performing Wealth Management service meaning that clients hear from us every 4 months, thus reinforcing the value for money in our services.

About you:

Self-employed advisers must be prepared to bring their own client bank or be prepared to buy clients from the firm. To be successful it's essential that you have:

- Level 4 Diploma qualification
- Competent Advisor Status
- Statement of professional standing
- Knowledge and experience of investment, protection, pension solutions and fully aware of the associated regulatory requirements of these areas
- Strong interpersonal skills with excellent communication and the ability to build strong, lasting relationships with clients and colleagues

Want to apply?

If you'd like to find out more about this exciting opportunity please email a copy of your CV to careers@createfm.co.uk and we will be in touch.