

Would you benefit from a financial review?

Listed below are some of the most common questions that people like you have about their finances. If you would like some help with any of these areas, please tick as many boxes as you like on the right-hand side and I will arrange for our recommended financial adviser to make contact.

There is no cost for an initial - no obligation - conversation.

Most common questions from people who are retired or are thinking about retiring soon:	Please tick if you would like some help in this area
1. When can I stop working?	
2. Can I afford to retire now?	
3. How much do I need to retire?	
4. Can I continue to work full or part time and still take my pension?	
5. Can I afford to do the things I would like to do in retirement?	
6. Should I take the pension on offer from my Company?	
7. What are the pros and cons of transferring my Company pension?	
8. I would like to shop around and take a pension from the highest paying firm.	
9. Would I qualify for an enhanced pension, as I am a smoker or have other health conditions?	
10. How much State pension will I get and when?	
11. How well am I protected against stock market falls?	
12. Is my pension and other money held in the right accounts for me?	
13. Can I combine all my pensions into one place?	
14. Am I eligible to take some equity from my Property and if so, how much?	
15. How do I make sure I do not run out of money in retirement?	
16. How do I make sure I leave something for the family when I am gone?	
17. Should I take the lump sum on offer from my pension?	
18. What is the best way to put some money aside for my Grandchildren?	
19. Can I save tax on my pension or other assets?	
20. How do I ensure my Estate is Inheritance Tax efficient?	
21. I would like my pension and investments to meet modern ethical standards, how do I know if they are?	